Motivation

• February 2013 OSTP memo
• Discussions with libraries and publishers
• Concerns over public access compliance
• Discussion surrounding SHARE
• Growing questions about who will maintain and pay for repositories

• *Elephant in the room:* Data!
Map the space
  - Who is doing what: fed. govt., universities, for-profit publishers, scientific societies, non-profits. Existing repositories, tools, and guidelines. What are the current position of other org. and the fed. agencies.

Frame the issues
  - Identify opportunities and challenges to AAU/APLU institutions.

Develop principles and guidance
  - ID best practices; develop minimum standards/requirements; help build consensus; for both universities and government.

Provide ongoing advice, direction & leadership
  - Help guide AAU/APLU policy and legislative positions; engage federal agencies and policy-makers; engage institutional leaders.
Members

**Provosts:**
- Lisa Lynch, Brandeis (co-chair)
- Farnam Jahanian, Carnegie Mellon
- Susan R. Wente, Vanderbilt
- Kate Miller, University of Wyoming
- Debasish (Daba) Dutta, Purdue

**Senior Research Officers**
- Sarah Nusser, Iowa State Univ (co-chair)
- Sandra Brown, UCSD
- Mark McClellan, Utah State
- Peter Schiffer, University of Illinois
- Dan Reed, University of Iowa

**CIOs**
- Brad Wheeler, University of Indiana
- Dave Lifka, Cornell University

**Library Representatives:**
- James Hilton, University of Michigan
- Tyler Walters, Virginia Tech

**Compliance Officers:**
- Jeff Chasen, University of Kansas
- James Luther, Duke

**STAFF**
- Tobin Smith & Jessica Sebeok, AAU
- Kacy Redd, APLU
- Jackie Bendall, COGR Liaison
First Call

• Dec. 12, 2016
• Key Issues Identified:
  - Publications (e.g. compliance; harmonization; costs)
  - Data (e.g. what data with what documentation; costs; compliance; achieving faculty buy-in; harmonization)
  - Sustainability of publishing models (e.g. subscription v. author pays)
  - Data repositories – who will establish and maintain them? Who owns the data?
  - Concern about agency coordination of public access policies
• Dates: April 11-12, 2017
• Panels to focus on:
  - Publishers perspectives (for-profit & non-profit)
  - Library/Open access perspectives
  - Data repositories & data management tools
  - Best practices & model policies
  - Federal agency perspectives
Outlook

• Push for open/public access not going away
• Don’t want to be or appear obstructionist
• Need to work to minimize compliance burdens
• Need consistent guidelines and govt. policies
• Need to examine new business models to support associated costs
• Need to ensure quality, not just access
• Will there be changes in what is expected under the new administration? ...Stay tuned!