

NONPROFIT FUNDER - RESEARCH INSTITUTION PARTNERSHIP WORKSHOP

May 16, 2018

Keck Center of the National Academies of Sciences, Engineering, and Medicine

500 5th Street NW

Washington, DC 20001

Intellectual Property and Technology Transfer Break-out Group E Street

- **Introductions**
- **Review Survey Outcome**
- **Prioritize topics for the sub-group to address**
- **Discuss ways to address priority topics**
 - **Identify or suggest best practices**
 - **Propose Model Clauses**
 - **Articulate Principles and Perspectives**
- **Wrap-up/next steps for the working group**

Intellectual Property and Technology Transfer Sub-group Purpose and Goals

The Sub-group on Intellectual Property and Technology Transfer is part of a larger effort to explore enhancing and improving research engagements and collaborations between research-funding foundations and research-performing institutions. The overall effort will focus on developing common understandings, identifying opportunities to streamline processes, examining policies and costs, and exploring ways to foster effective technology transfer.

The IP and Tech Transfer Sub-group has the following goals:

- Identify agreed-upon principles that underlie the parties' mutual interests inherent in research engagements that seek to find new technologies that may be brought to bear on important problems in medicine and science.
- Identify areas of divergence in needs, policy, and practice between funders and research performers.
- Examine best practices and examples of innovative relationships that ease negotiations of those parts of research agreements that address intellectual property and technology transfer that are sometimes contentious.
- Endeavor to identify approaches that respect the constraints and missions of both parties while achieving the common goals identified as the purpose of the research engagement.