

NONPROFIT FUNDER - RESEARCH INSTITUTION PARTNERSHIP WORKSHOP

May 16, 2018

Keck Center of the National Academies of Sciences, Engineering, and Medicine
500 5th Street NW
Washington, DC 20001

- 7:15-8:00 am **Registration** – Keck 100 Lobby
Coffee, tea, and juice. Scones, croissants, bagels, fruit, and other items will be available.
- 8:00-8:15 am **Welcome Remarks** – Keck 100
- Susan Sloan, Director, Government-University-Industry Research Roundtable, The National Academies
 - Lisa Nichols, Director, Research and Regulatory Reform, Council on Governmental Relations
 - Maryrose Franko, Executive Director, Health Research Alliance
- 8:15-9:30 am **History of the Partnership and Current Initiatives** – Keck 100
Discussion on the genesis and history of the partnership; current status, including working groups, work products, and planned discussions for the breakout sessions; and principles.
- Felice Lu, Research Policy Analysis & Coordination, Office of Research & Graduate Studies, University of California
 - Amy Laster, Senior Director, Grants and Award Programs, Foundation Fighting Blindness
 - Jim Luther, Associate VP Finance & Compliance Officer, Duke University
 - Vivian Holmes, Director, Sponsored Research, Boston University School of Public Health
 - Sara Bible, Associate Vice Provost for Research, Office of the Vice Provost and Dean of Research, Stanford University
- 9:30-9:45 am **Break**
- 9:45-10:30 am **Pre-Meeting Survey Results** – Keck 100
Survey feedback, including meeting and partnership objectives and major considerations and challenges, will be presented. Whether there is a need for ongoing efforts to enhance nonprofit funder and research institution relations and future priorities will be discussed.
- Cindy Hope, Assistant Vice President for Research and Director, Office for Sponsored Programs, The University of Alabama
 - Betsy Meyers, Program Director for Medical Research, Doris Duke Charitable Foundation
 - Jennifer Ponting, Director, Pre-Award Services, Harvard University
 - Jackie Hausman, Program Officer, Kenneth Rainin Foundation
- 10:30 am-12:00 pm **Breakout Sessions**

- Research operating costs – Keck 103
 - Maryrose Franko, Executive Director, Health Research Alliance
 - Jim Luther, Associate VP Finance & Compliance Officer, Duke University
- Intellectual property and technology transfer – E Street
 - Jilda Garton, Vice President for Research and General Manager, Georgia Tech Research Corporation
 - Amy Laster, Senior Director, Grants and Award Programs, Foundation Fighting Blindness
 - Felice Lu, Research Policy Analysis & Coordination, Office of Research & Graduate Studies, University of California
 - Fred Reinhart, Senior Advisor, UMass President's Office, UMass System
- Streamlining administrative processes and requirements – Keck 101
 - Vivian Holmes, Director, Sponsored Research, Boston University School of Public Health
 - Andrew Smith, Research Review Manager, Susan G. Komen Foundation

12:00-12:45 pm

Working Lunch and Breakout Sessions

12:45-1:00 pm

Break

1:00-1:30 pm

Model Partnerships – Keck 100

Panelists will provide an overview of the University Industry Demonstration Partnership (UIDP) which could serve as a model for an ongoing partnership between nonprofit funders and research institutions. The history and challenges of the UIDP, lessons learned, and how the partnership evolved over time will be discussed.

- Jilda Garton, Vice President for Research and General Manager, Georgia Tech Research Corporation
- Bob Hardy, Director, Contracts and Intellectual Property, Council on Governmental Relations
- Susan Sloan, Director, Government-University-Industry Research Roundtable, The National Academies

1:30-2:45 pm

Breakout Session Report Outs – Keck 100

- Jim Luther, Associate VP Finance & Compliance Officer, Duke University
- Maryrose Franko, Executive Director, Health Research Alliance
- Vivian Holmes, Director, Sponsored Research, Boston University School of Public Health
- Andrew Smith, Research Review Manager, Susan G. Komen Foundation
- Felice Lu, Research Policy Analysis & Coordination, Office of Research & Graduate Studies, University of California

2:45-3:00 pm

Action Agenda and Next Steps – Keck 100

Discussion on a second possible GUIRR-convened meeting and considerations for an ongoing partnership, as well as near-term efforts to

continue to advance the work and work products discussed at today's meeting.

- Susan Sloan, Director, Government-University-Industry Research Roundtable, The National Academies
- Lisa Nichols, Director, Research and Regulatory Reform, Council on Governmental Relations
- Maryrose Franko, Executive Director, Health Research Alliance

3:00 pm

Adjourn