

COGR F A SURVEY - JANUARY 2011

School Name:

Person Completing Survey/Contact Info:

(enter MTDC \$s in 000s)

A. Historical Rates:

Most Rcnt MTDC for

Base Yr. each Base 2006 2007 2008 2009 2010 2011 2012 2013 2014 2015

Research-On											
Research-Off											
Research-DOD Contracts											
Research-Other											
Research-Other											
Research-Other											
Instruction-On Only											
Oth.Spon.Act.-On Only											
Other											
Other											

NOTES:

B. Most Recent Research F&A Rate, Proposed & Negotiated Components:

NOTES: 1) For NEGOTIATED (Neg), USE THE FINAL YEAR OF YOUR AGREEMENT.

Base Year

Type of Rate

Cognizant Agency & Region

Research MTDC (All)

Research Square Footage

Was DS-2 Updated?

(enter in 000s)

(enter in 000s)

2) Prop. Admin should be the uncapped calculated Admin components.

3) For ONR schools that use a Fixed / Carry-forward methodology, COGR's understanding is that Neg. is based on a "proposal" that includes actual costs plus projections. Use the NOTES above as needed to describe.

4) Show New Building Projections on the separate line. Use the final proposed year as the projection. Use the NOTES above as needed.

Admin Components:

General & Admin

Departmental Admin

Sponsored Projects Admin

Student Services Admin

Other

Other

Prop.

Neg.

Facilities Components:

Building

Land Improvements

Equipment

Interest

O&M

Library

Utility Cost Allowance

Other

New Building Projections

Prop.

Neg.

0.0	0.0

GRAND TOTAL

Prop. Neg.

0.0	0.0

GRAND TOTAL

0.0	0.0
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C. Comparison between Most Recent F&A Calculation (previous page) and an "Old" F&A Calculation conducted in the timeframe of FY1997 - FY2001:

USE AN F&A RATE CALCULATION FROM APPROX. 10 TO 14 YEARS AGO. **PLEASE USE CALCULATED RATES, NOT THE NEGOTIATED RATES!!!**

Base Year	Recent		"Old"		<-- Enter Base Year of "Old" F&A Rate Calculation
Research MTDC (All)					
Research Square Footage					

Admin Components:	Recent	"Old"	Facilities Components:	Recent	"Old"
General & Admin			Building		
Departmental Admin			Land Improvements		
Sponsored Projects Admin			Equipment		
Student Services Admin			Interest		
Other			O&M		
Other			Library		
			Utility Cost Allowance		
			Other		
GRAND TOTAL	0.0	0.0		0.0	0.0

GRAND TOTAL	
Recent	"Old"
0.0	0.0

NOTES:

D. ADMIN COMPONENTS: Analyze the change from the "Old" to the "Recent" F&A Calculation (USE CALCULATED, NOT NEGOTIATED):

Incr (I) or Decr (D)?	Using the list below, indicate those variables that were most important in affecting the Increase or Decrease. Use the final column to include short examples or other notes.	
General & Admin		
Departmental Admin		
Sponsored Projects Admin		
Other		

- (1) Staffing increases to comply with Federal rules and regulations.
- (2) Staffing increases to comply with State/Other rules and regulations.
- (3) Non-Staff increases to comply with all rules and regs (provide examples)
- (4) Investment in Computing and IT infrastructure.
- (5) Admin and Clerical rarely charged as a direct (i.e., more DA as indirect)

- (6) Effective administrative practices and/or Cost Savings.
- (7) Economies of Scale as the research base has grown.
- (8) Admin costs shifted to/from another Admin cost pool.
- (9) Other (describe)
- (10) Other (describe)

Please provide examples of Admin Practices that have enhanced Admin Efficiency. SPA examples are best, but other university wide examples are also acceptable.